



Schellman & Company, LLC
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IdenTrust Services, LLC
 5225 Wiley Post Way, Suite 450
 Salt Lake City, UT 84116

August 27, 2024

RE: SUMMARY OF MATTERS RELATED TO PROJECT PERSONNEL PROVIDED BY SCHELLMAN & COMPANY, LLC

To the Management of IdenTrust Services, LLC (“IdenTrust”):

As part of the WebTrust examination services performed from May 2024 to July 2024 and provided to IdenTrust, in accordance with relevant American Institute of Certified Public Accountants (AICPA) standards, IdenTrust has asked Schellman & Company, LLC (“Schellman” or “we”) to provide certain information to assist in its efforts to provide interested parties with information about the individuals who performed work as part of the examinations. Please refer to the Independent Accountant’s Report dated August 27, 2024.

Independence

We are independent of IdenTrust and its CA clients for the professional engagement period as required by the AICPA Professional Standards.

Educational Level and Professional Experience

Schellman’s professionals serving IdenTrust have all received degrees from an accredited college or university. As of the date of this letter, Schellman service delivery personnel have the following average years of professional experience and number of completed assessments:

Title	Average Years of Experience	Average Number of Completed Assessments
Principal / Managing Director (Shareholders)	29.5	1,500+
Manager / Sr. Manager	12	250+
Senior Associates	5.5	45+

Annually, or when new WebTrust requirements arise, our Digital Trust services team reviews and adjusts our reports, letters, workpapers, and audit processes accordingly. Before implementing these changes, we ensure all WebTrust project personnel are trained on relevant updates.

Methodologies, Policies and Procedures

Personnel on the WebTrust examination engagements complied with Schellman internal policies and procedures,

which are based on AICPA professional standards and other related industry references. Schellman Compliance, LLC is also a globally approved Payment Card Industry (PCI) Qualified Security Assessor (QSA), ISO Certification Body, and FedRAMP 3rd Party Assessment Organization (3PAO). All of these accreditations carry with them additional requirements for defined methodologies, quality assurance, and external oversight including onsite assessments. No third parties or affiliates were involved in our examinations.

Professional Certification and Continuing Education

Schellman mandates that its delivery personnel obtain a professional certification. The majority of our professional staff maintain at least one industry certification. In order to be promoted to management, personnel must have two of the following certifications: Certified Information Systems Auditor (CISA), Certified Information Systems Security Professional (CISSP), and Certified Internal Auditor (CIA). Additionally, those who qualify, are encouraged to take the CPA exam. Additional service specific certifications are utilized such as PCI QSA and ISO Lead Auditor.

Experience Auditing PKI Systems

The Schellman team assigned to the IdenTrust project has extensive experience in auditing information technology environments, including performing commercial PKI and WebTrust examinations.

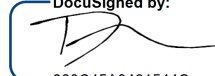
Team Member	Title	Certifications	Years of Experience	Years of Experience with PKI
Doug Barbin	President & National Managing Principal	CPA, CISSP, QSA, ISO Lead Auditor, CCSK	20+	20+
Lauren Edmonds	Managing Director	CISSP, CISA, QSA, ISO Lead Auditor, CCSK	20+	13
Eric Sampson	Director	CISSP, CISA, CISM, QSA, ISO Lead Auditor, CCSK	20+	12
Joe O'Donnell	Senior Manager	CISSP, CISA, CISM, QSA (and QSA P2PE/P2PE Application Assessor), PCI SSS, SSLC, QPA, and 3DS Assessor, ISO Lead Auditor, CCSK	12	11
Jeff Lasker	Manager	CISSP, CISA, CISM, QSA, ISO Lead Auditor, CCSK	19	11

Insurance Coverage

Schellman maintains professional liability insurance through Affinity Insurance Services, Inc., specifically Crum & Forster Specialty Insurance Company (NAIC #44520) with policy limits of at least one million US dollars in coverage.

Please notify me or any one of the Schellman team should you require additional information related to this matter.

Sincerely,

DocuSigned by:

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Douglas W. Barbin
 President